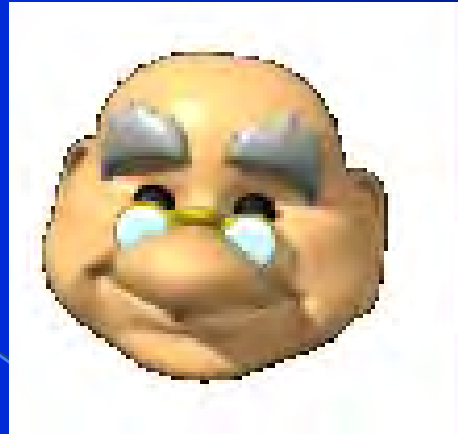


Whose Life Is It Anyway?



Advanced Directives 2024 Update: A Humorous Look at a Serious Subject

David A. LeVine, MD, CMD

Eric S. Kane, Esq.

Objectives . . .

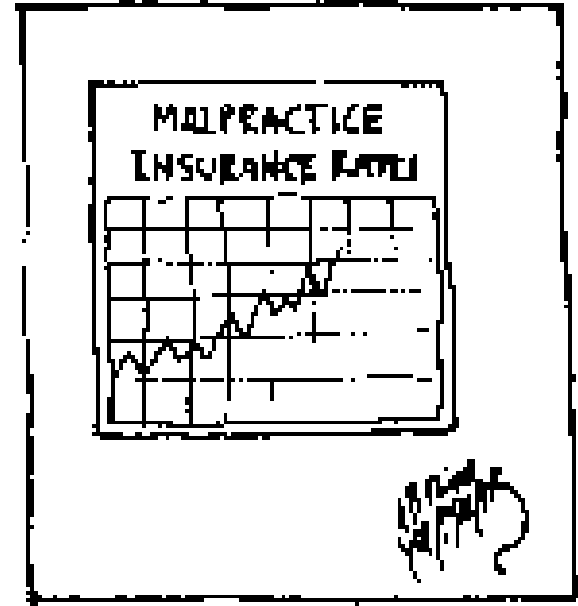
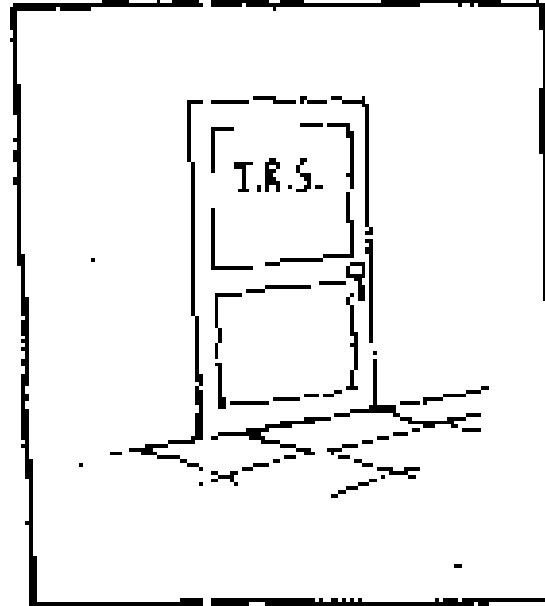
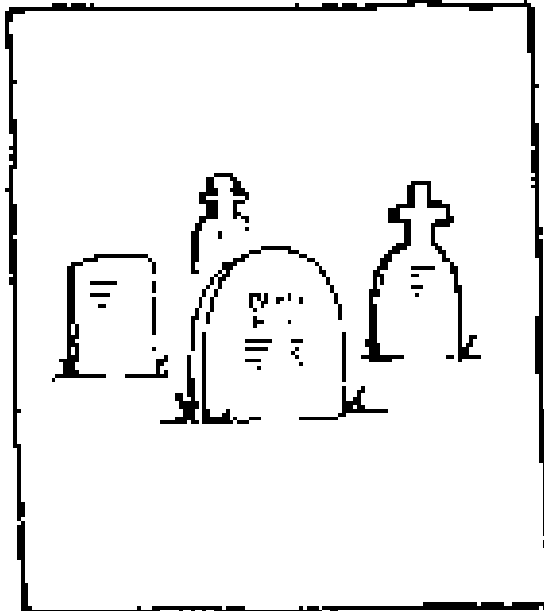
- ❑ Restate the steps to proper advance care planning
- ❑ Paraphrase the ever-changing paradigm of the physician-patient relationship
- ❑ Describe the roles Appointed Guardian, Guardian Advocate, Supportive decision-making agreement supporter, Health Care Surrogate, Proxy by Statute, DPOA,

. . . Objectives

- Distinguish terminology:
“(in)competency” vs. “(in)capacity”
- Define new terms e.g. Ethical will, Affidavit of Health Care Proxy, POLST, PDDO, MAID, DNAR, AND, SAFE
- Apply knowledge of Advance care planning to various clinical case scenarios



THE THREE CERTAINTIES



Advance directives involve everybody

2Я1
STIDUA

I suppose this was inevitable.



3
© 2013
P. Pirapo
4-15-13
Wayno®

Patient Self Determination Act

- The patient with decision-making capacity may refuse unwanted medical treatment, even if this may result in their death (even in cases where the individual does not have life-threatening illness).
- Patients who lack capacity to make the decisions at hand have the same rights as those who have capacity (through authorized surrogate decision makers).

Health care Surrogate vs. Proxy

- “Proxy” - A competent adult who has not been expressly designated to make health care decisions for a particular incapacitated individual, but who is authorized pursuant to FS765.401 to make healthcare decisions for an individual.
- “Surrogate” - Any competent adult expressly designated by a principal to make decisions on behalf of the principal upon the principal’s incapacity.

“Seinfeld” The Comeback (1997)



Role of the proxy/surrogate

- Entrusted to speak for the patient
- Involved in the discussions
- Must be willing, able to take the proxy role
- “Substituted Judgment Standard” –what the patient would want under the circumstances
- If there is no indication what the principal would have chosen, the surrogate may consider the patient’s best interest in deciding what proposed treatments are to be withheld or withdrawn.

“Seinfeld” The Comeback (1997)



New Provision in the Florida Health Care Surrogate Law

- A principal may stipulate that the authority of the surrogate to receive health information or make health decisions (or both) is exercisable immediately **without the necessity for a determination of capacity** as provided in 765.204
- If disagreement between principal and surrogate, the principal overrides surrogate

Don Wright



IT'S BEEN OVER A
WEEK NOW AND HE
STILL HAS THE FLU!
YOU'RE COMING RIGHT
OVER? OH, THANK YOU
DR. KEVORKIAN!

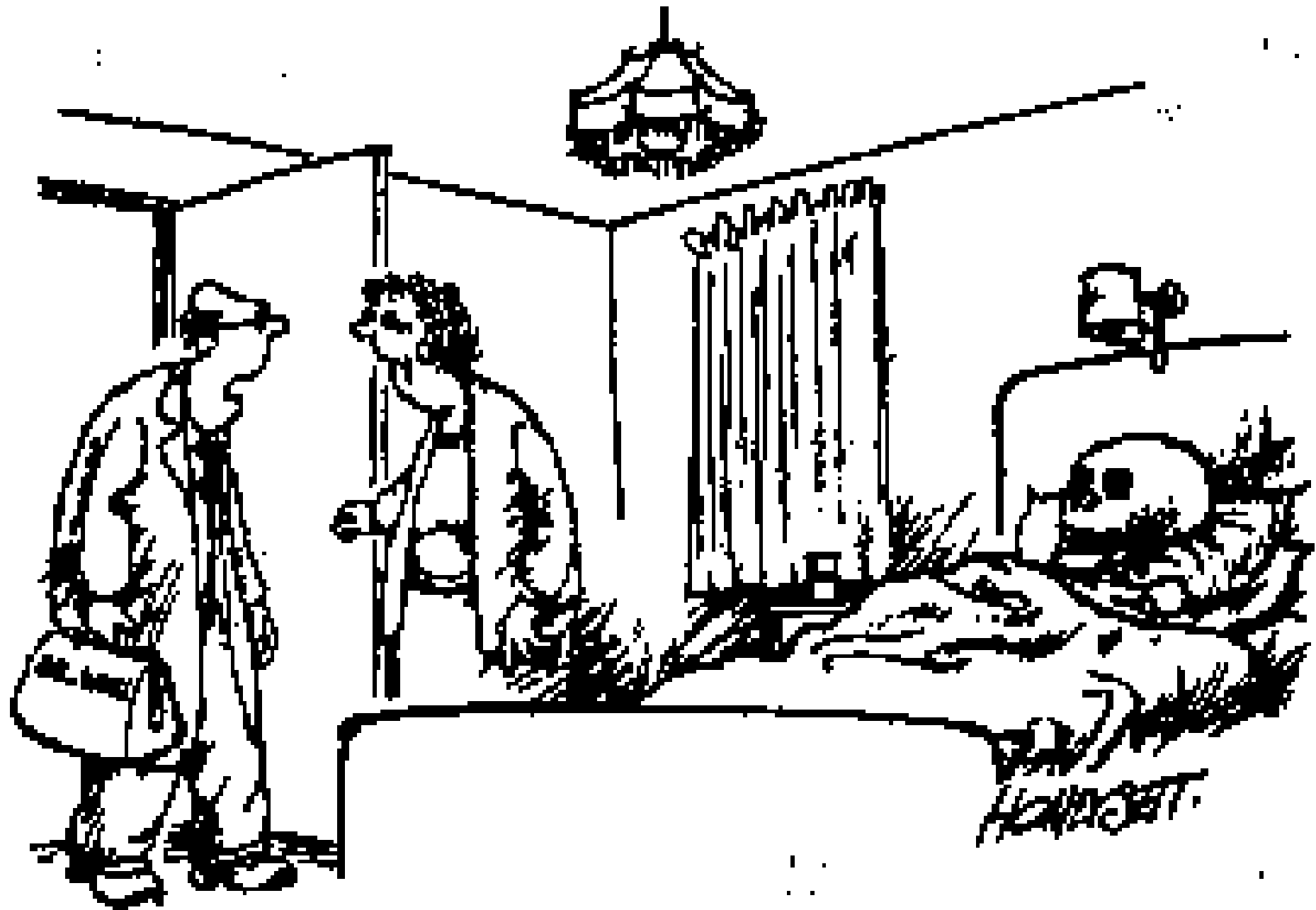
Don Wright

Proxy Statute (FS765.401)

1. Judicial Appointed Guardian/Guardian advocate
2. Spouse
3. Adult Children (majority)
4. Parent(s)
5. Adult Sibling(s) (majority who are reasonably available)
6. Adult Relative (who exhibited special care and concern and who has regular contact)
7. Close adult friend
8. Clinical social worker who is licensed to FS491 or a graduate of a court-approved guardianship program chosen by the bioethics committee (proxy can not be an employee of the medical provider/facility)

What is a guardian advocate?

- Florida statutes allows a Guardian Advocate to be appointed as a less intrusive and costly alternative to full guardianship. However, it is only available for persons with a developmental disability (as explained in Chapter 393,FS) or a person with mental illness (as explained in Chapter 394,FS).



"I wish you'd called me sooner, Mrs. Abouadie."

Patient and proxy education

- Define key medical terms
- Describe possible situations and outcomes—common and severe
- Instead of citing statistics on risks (pneumonia, infection, stroke, etc.), explain what may happen if things go well or go badly
- Explain benefits, burdens of treatments
 - Life support may only be short-term
 - Any intervention can be refused
 - Recovery cannot always be predicted

“Seinfeld” The Comeback (1997) Episode 147



REMEMBER: IMPLIED CONSENT!

The patient and physician need to realize that not wishing to complete an advance directive is the same as consenting to all possible treatment in an emergency situation including electrocardioversion, intubation, and ventilation

90%

of people believe that talking with their loved ones about end-of-life care is important, but only **27%** have actually done so.

60%

of people think that making sure their family is not burdened by tough decisions is “extremely important,” but **56%** have not communicated their end-of-life wishes.



80%

say that if they were seriously ill, they would want to talk with their doctor about end-of-life care. Sadly, only **7%** have had an end-of-life conversation with their doctor.

82%

of the population thinks it is important to put their wishes in writing, but only **23%** have actually done so.

DOC VADER



TALKS "END-OF-LIFE"

96% of people who die in La Crosse have advanced directives



La Crosse, Wisconsin

Common pitfalls

- ❑ Failure to plan
- ❑ Proxy absent for discussions
- ❑ Unclear patient preferences
- ❑ Focus too narrow
- ❑ Communicative patients are ignored
- ❑ Making assumptions

The Living Will





*"I'd like a will prepared...
nine to be exact."*

DECLARATION OF LIVING WILL

THIS DECLARATION is made under Florida law and I, [REDACTED], willfully and voluntarily make known my desire that my dying shall not be artificially prolonged under the circumstances set forth below, and do hereby declare:

If at any time I should have a terminal condition and my attending physician has determined that there can be no recovery from such condition and my death is imminent, where the application of life-prolonging procedures would serve only to artificially prolong the dying process, I direct that such procedures be withheld or withdrawn, and that I be permitted to die naturally with only the administration of medication or the performance of any medical procedure deemed necessary to provide me with comfort, care or to alleviate pain. I do not want nutrition and hydration (food and water) to be provided by gastric tube, intravenously or otherwise artificially administered.

In the absence of my ability to give directions regarding the use of such life-prolonging procedures, it is my intention that this Declaration shall be honored by my family and physician as the final expression of my legal right to refuse medical or surgical treatment and accept the consequences for such refusal.

If I have been diagnosed as pregnant and that diagnosis is known to my physician, this Declaration shall have no force and effect during the course of my pregnancy.

I understand the full import of this Declaration and I am emotionally and mentally competent to make this Declaration.

performance of any medical procedure deemed necessary to provide me with comfort care or to alleviate pain. I DO (X) I DO NOT ()
desire that nutrition and hydration (food and water) be withheld or withdrawn when the application of such procedures would serve only to prolong artificially the process of dying.

Florida Living Will

Declaration made this [] day of [], [], I, [], willfully and voluntarily make known my desire that my dying not be artificially prolonged under the circumstances set forth below, and I do hereby declare that, if at any time I am incapacitated and

- [] (initial) I have a terminal condition, or
- [] (initial) I have an end-stage condition, or
- [] (initial) I am in a persistent vegetative state

and if my primary physician and another consulting physician have determined that there is no reasonable medical probability of my recovery from such condition, I direct that life-prolonging procedures be withheld or withdrawn when the application of such procedures would serve only to prolong artificially the process of dying, and that I be permitted to die naturally with only the administration of medication or the performance of any medical procedure deemed necessary to provide me with comfort care or to alleviate pain.

It is my intention that this declaration be honored by my family and physician as the final expression of my legal right to refuse medical or surgical treatment and to accept the consequences for such refusal.

In the event that I have been determined to be unable to provide express and informed consent regarding the withholding, withdrawal, or continuation of life-prolonging procedures, I wish to designate, as my surrogate to carry out the provisions of this declaration:

Name: []

Address: []

Phone: []

I understand the full import of this declaration, and I am emotionally and mentally competent to make this declaration.

Additional Instructions (optional): []

[]

[]

	(Signed) []
Witness []	Witness []
Print Name []	Print Name []
Address []	Address []

*Witness must not be a husband, wife, or a blood relative of the principal.
A health care surrogate cannot act as a witness.*

Your attorney or health care provider may be able to assist you with forms or further information.

New Living Will Form

I _____, being of sound mind and body, do not wish to be kept alive indefinitely by artificial means.

Under no circumstances should my fate be put in the hands of peckerwood politicians who couldn't pass ninth-grade biology if their lives depended on it. If a reasonable amount of time passes and I fail to sit up and ask for (Please initial all that apply)

_____ a martini, _____ a margarita, _____ a beer, _____ a steak
_____ the remote control, _____ A bowl of ice cream,
_____ A Kailua on the rocks, _____ Sex,

It should be presumed that I won't ever get better. When such a determination is reached, I hereby instruct my appointed person and attending physicians to pull the plug, reel in the tubes, and call it a day.

Under no circumstances shall the members of the Legislature enact a special law to keep me on life-support machinery. It is my wish that these boneheads mind their own damn business, and pay attention instead to the future of the millions of Americans who aren't in a permanent coma.

Signature: _____

Date: _____

Witness: _____

THEY WERE SAD WHEN THEY
FOUND OUT THEIR WEALTHY GRANDFATHER
HAD DIED IN AN EARTHQUAKE.

THEY WERE DEVASTATED WHEN THEY
DISCOVERED HE HAD WRITTEN HIS
WILL ON AN ETCH A SKETCH.



Five Wishes

My wish for:

- ❑ The person I want to make care decisions for me when I can't
- ❑ The kind of medical treatment I want or don't want
- ❑ How comfortable I want to be
- ❑ How I want people to treat me
- ❑ What I want my loved ones to know





State of Florida DO NOT RESUSCITATE ORDER

(please use ink)

Patient's Full Legal Name: _____ Date: _____
(Print or Type Name)

PATIENT'S STATEMENT

Based upon informed consent, I, the undersigned, hereby direct that CPR be withheld or withdrawn.
(If not signed by patient, check applicable box):

- Surrogate
- Proxy (both as defined in Chapter 765, F.S.)
- Court appointed guardian
- Durable power of attorney (pursuant to Chapter 709, F.S.)

(Applicable Signature) (Print or Type Name)

PHYSICIAN'S STATEMENT

I, the undersigned, a physician licensed pursuant to Chapter 458 or 459, F.S., am the physician of the patient named above. I hereby direct the withholding or withdrawing of cardiopulmonary resuscitation (artificial ventilation, cardiac compression, endotracheal intubation and defibrillation) from the patient in the event of the patient's cardiac or respiratory arrest.

(Signature of Physician) (Date) (Telephone Number (Emergency))

(Print or Type Name) (Physician's Medical License Number)

DH Form 1896, Revised December 2004

PHYSICIAN'S STATEMENT

I, the undersigned, a physician licensed pursuant to Chapter 458 or 459, F.S., am the physician of the patient named above. I hereby direct the withholding or withdrawing of cardiopulmonary resuscitation (artificial ventilation, cardiac compression, endotracheal intubation and defibrillation) from the patient in the event of the patient's cardiac or respiratory arrest.

(Signature of Physician) (Date) (Telephone Number (Emergency))

(Print or Type Name) (Physician's Medical License Number)



State of Florida DO NOT RESUSCITATE ORDER

Patient's Full Legal Name (Print or Type) (Date)

PATIENT'S STATEMENT

Based upon informed consent, I, the undersigned, hereby direct that CPR be withheld or withdrawn.
(If not signed by patient, check applicable box):

- Surrogate
- Proxy (both as defined in Chapter 765, F.S.)
- Court appointed guardian
- Durable power of attorney (pursuant to Chapter 709, F.S.)

(Applicable Signature) (Print or Type Name)

Allow a Natural Death (do not attempt resuscitation) Order

AND

Patient Name

Date of birth

DNAR

Address

Final Documentation Box

Reason for making decision (e.g. patient's wishes, futility of resuscitation):

Who has been involved in the decision? (give name and relationship/role)

If it has not been appropriate to discuss this decision with the patient then the family/ carers should be aware of it, as part of the general treatment and care plan.

Medical Practitioner (print name)

Signature

Date

Next Review Date	Signature; review completed	Date Signed

POLST (Physician Orders for Life-Sustaining Treatment)

Oregon's registry for people who have made decisions about what kind of medical treatment they want in a life-threatening situation.

The POLST program has been around for two decades and was created to go further than standard "Do Not Resuscitate" orders in making hospitals aware of people's end-of-life wishes.

The registry was just instituted in 2009 to help streamline communication among medical professionals about POLST, especially in crisis situations. Since then, several other states have created similar programs.



HIPAA PERMITS DISCLOSURE TO HEALTH CARE PROFESSIONALS & ELECTRONIC REGISTRY AS NECESSARY FOR TREATMENT

Physician Orders for Life-Sustaining Treatment (POLST)

Follow these orders until orders change. These medical orders are based on the patient's current medical condition and preferences. Any section not completed does not invalidate the form and implies full treatment for that section. With significant change of condition new orders may need to be written. *Guidance for Health Care Professionals*
<http://www.phsu.edu/polst/programs/documents/Guidebook.pdf>

Patient Last Name: _____

Patient First Name: _____

Middle Init. _____

Date of Birth: (mm/dd/yyyy) _____

Gender:

 M F

Last 4 SSN:

Address: (street / city / state / zip) _____

A

Check One

Attempt Resuscitation/CPR

Do Not Attempt Resuscitation/DNR

When not in cardiopulmonary arrest, follow orders in B and C.

B

Check One

Comfort Measures Only (Allow Natural Death). Relieve pain and suffering through the use of any medication by any route, positioning, wound care and other measures. Use oxygen, suction and manual treatment of airway obstruction as needed for comfort. **Patient prefers no transfer to hospital for life-sustaining treatments. Transfer if comfort needs cannot be met in current location.**

Treatment Plan: Maximize comfort through symptom management.

Additional Interventions: In addition to care described in Comfort Measures Only, use antibiotics, IV fluids and cardiac monitor as indicated. No intubation, advanced mechanical ventilation. May consider less invasive airway support (e.g. CPAP, BiPAP) if indicated. Generally avoid the intensive care unit.

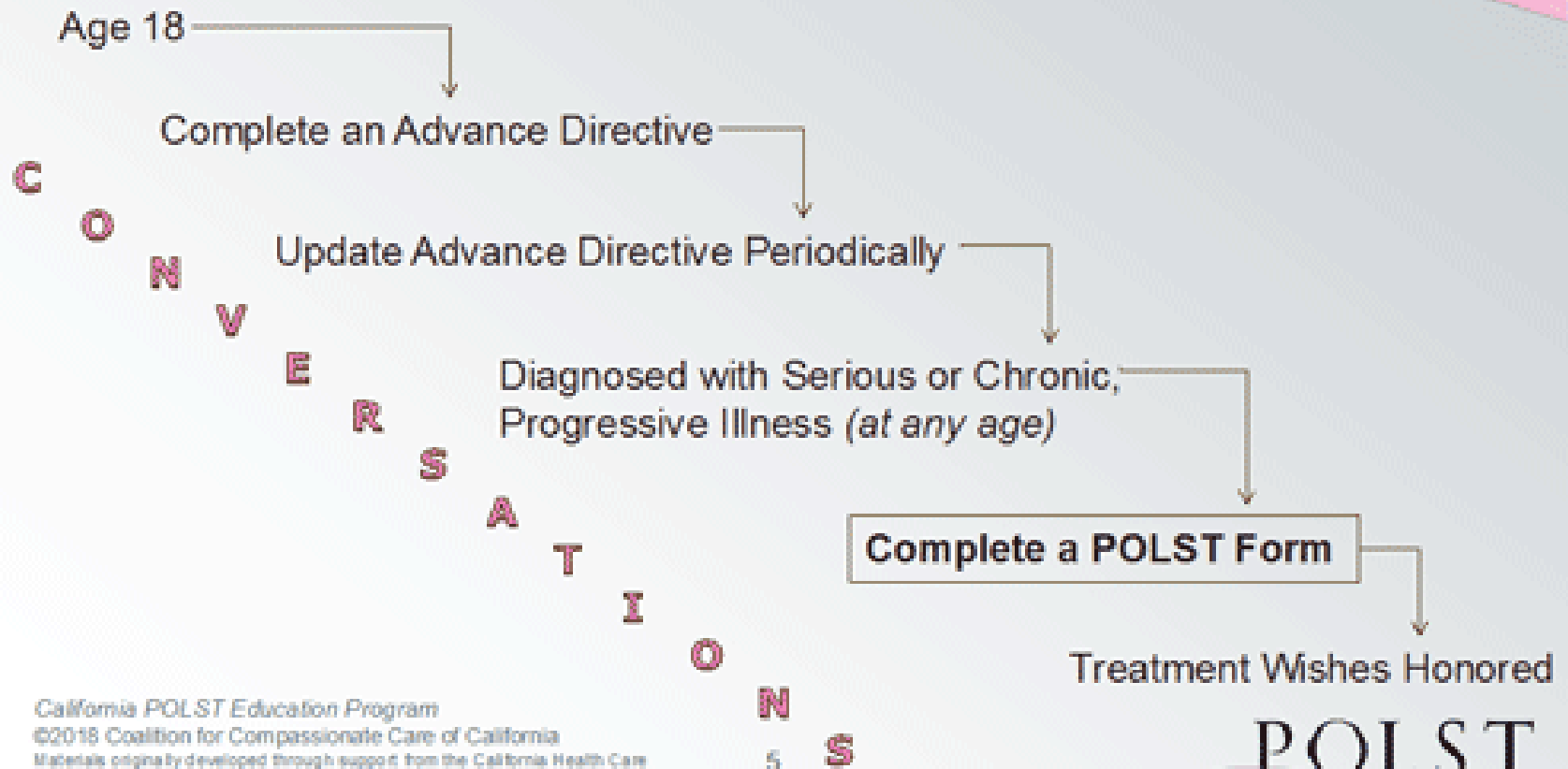
Comfort Measures Only and Limited Additional Interventions: Mechanical ventilation a

Differences Between **POLST and Advance Directive**

Characteristics	POLST	Advance Directive
Population	Seriously Ill	All Adults
Timeframe	Current and Future Care	Future Care
Form Can Completed By:	Physician / Healthcare Professionals	Patients
Healthcare Agent / Surrogate	Authorized to discuss options if patient lacks capacity.	Cannot complete form.
Transfer/Portability	Provider responsibility	Patient/Family Responsibility
Periodic Review	Provider responsibility	Patient/Family Responsibility

Where Does POLST Fit In?

Advance Care Planning Continuum



How often do POLST forms need to be updated?

- This form does not expire but should be reviewed whenever the patient:
 - (1) is transferred from one care setting or level to another;
 - (2) has a substantial change in health status;
 - (3) changes primary provider; or
 - (4) changes his/her treatment preferences or goals of care.

Physician Orders for Life-Sustaining Treatment (POLST)-Florida

Follow these orders until orders are reviewed. These medical orders are based on the patient's **current** medical condition and preferences. Any section not completed does not invalidate the form and implies full treatment for that section. With significant change of condition new orders may need to be written.

Patient Last Name	Patient First Name	Middle Init.
-------------------	--------------------	--------------

Date of Birth: (mm/dd/yyyy) ____ - ____ - ____	Gender <input type="checkbox"/> M <input type="checkbox"/> F	Last 4 SSN: <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
---	---	--

If the patient has decision-making capacity, the patient's presently expressed wishes should guide his or her treatment

A CARDIOPULMONARY RESUSCITATION (CPR): Patient is unresponsive, pulseless, and not breathing.

Check One

- Attempt Resuscitation/CPR
- Do Not Attempt Resuscitation/DNR

When not in cardiopulmonary arrest, follow orders in B and C.

B MEDICAL INTERVENTIONS: If patient has pulse and is breathing.

Check One

- Full Treatment – goal is to prolong life by all medically effective means.**
In addition to care described in Comfort Measures Only and Limited Additional Interventions, use intubation, advanced airway interventions, and mechanical ventilation as indicated. Transfer to hospital and /or intensive care unit if indicated.
Care Plan: Full treatment including life support measures in the intensive care unit.
- Limited Medical Interventions – goal is to treat medical conditions but avoid burdensome measures**
In addition to care described in Comfort Measures Only, use medical treatment, antibiotics, IV fluids and cardiac monitor as indicated. No intubation, advanced airway interventions, or mechanical ventilation. May consider less invasive airway support (e.g. CPAP, BiPAP).
Transfer to hospital if indicated. Generally avoid the intensive care unit.
Care Plan: Provide basic medical treatments.
- Comfort Measures Only (Allow Natural Death) – goal is to maximize comfort and avoid suffering**
Relieve pain and suffering through the use of any medication by any route, positioning, wound care and other measures. Use oxygen, suction and manual treatment of airway obstruction as needed for comfort. **Patient prefers no transfer to hospital for life-sustaining treatments. Transfer if comfort needs cannot be met in current location. Consider hospice or palliative care referral if appropriate.**
Care Plan: Maximize comfort through symptom management.

Additional Orders: _____

C ARTIFICIALLY ADMINISTERED NUTRITION: Offer food by mouth if feasible.

Check One

- Long-term artificial nutrition by tube.
- Defined trial period of artificial nutrition by tube.
- No artificial nutrition by tube.

Additional Instructions: _____

D HOSPICE or PALLIATIVE CARE (complete if applicable) - consider referral as appropriate

Check One

Patient/Resident Currently enrolled in Hospice Care

Contact: _____

Patient/Resident Currently enrolled in Palliative Care

Contact: _____

Not indicated or refused

SIGNATURES

Print Physician Name

MD/DO License #

Phone Number

Physician Signature (mandatory)

Date

Print Patient/Resident or Surrogate/Proxy Name

Relationship (write 'self' if patient)

Patient or Surrogate Signature (mandatory)

Date

SEND FORM WITH PATIENT WHENEVER TRANSFERRED OR DISCHARGED

E DOCUMENTATION OF DISCUSSION:

Check All That Apply

Patient (Patient has capacity) Health Care Representative or surrogate

Parent of minor Court-Appointed Guardian Other (proxy)

Other Contact Information

Name of Guardian, Surrogate or other Contact Person	Relationship	Phone Number/Address	
Name of Health Care Professional Preparing Form	Preparer Title	Phone Number	Date Prepared

Directions for Health Care Professionals

- Completing POLST**
- Must be completed by a health care professional based on medical indications, a discussion of treatment benefits and burdens, and elicitation of patient preferences.
 - POLST must be signed by a MD/DO to be valid. Verbal orders are acceptable with follow-up signature by physician in accordance with facility/community policy.
 - POLST must be signed by patient/resident or healthcare surrogate/proxy to be valid.

- Using POLST**
- Any section of POLST not completed implies full treatment for that section.
 - Use of original form is strongly encouraged. Photocopies and FAXes of signed POLST forms are legal and valid.
 - A semi-automatic external defibrillator (AED) should not be used on a person who has chosen "Do Not Attempt Resuscitation."
 - Oral fluids and nutrition must always be offered if medically feasible.
 - When comfort cannot be achieved in the current setting, the person, including someone with "comfort measures only," should be transferred to a setting able to provide comfort, such as a hospice unit.
 - A person who chooses either "comfort measures only" or "limited additional interventions" should not be entered into a Level I trauma system.
 - An IV medication to enhance comfort may be appropriate for a person who has chosen "Comfort Measures Only."
 - A person who desires IV fluids should indicate "Limited Interventions" or "Full Treatment."
 - A person with capacity or the surrogate/proxy (if patient lacks capacity) can revoke the POLST at any time and request alternative treatment.

Reviewing POLST

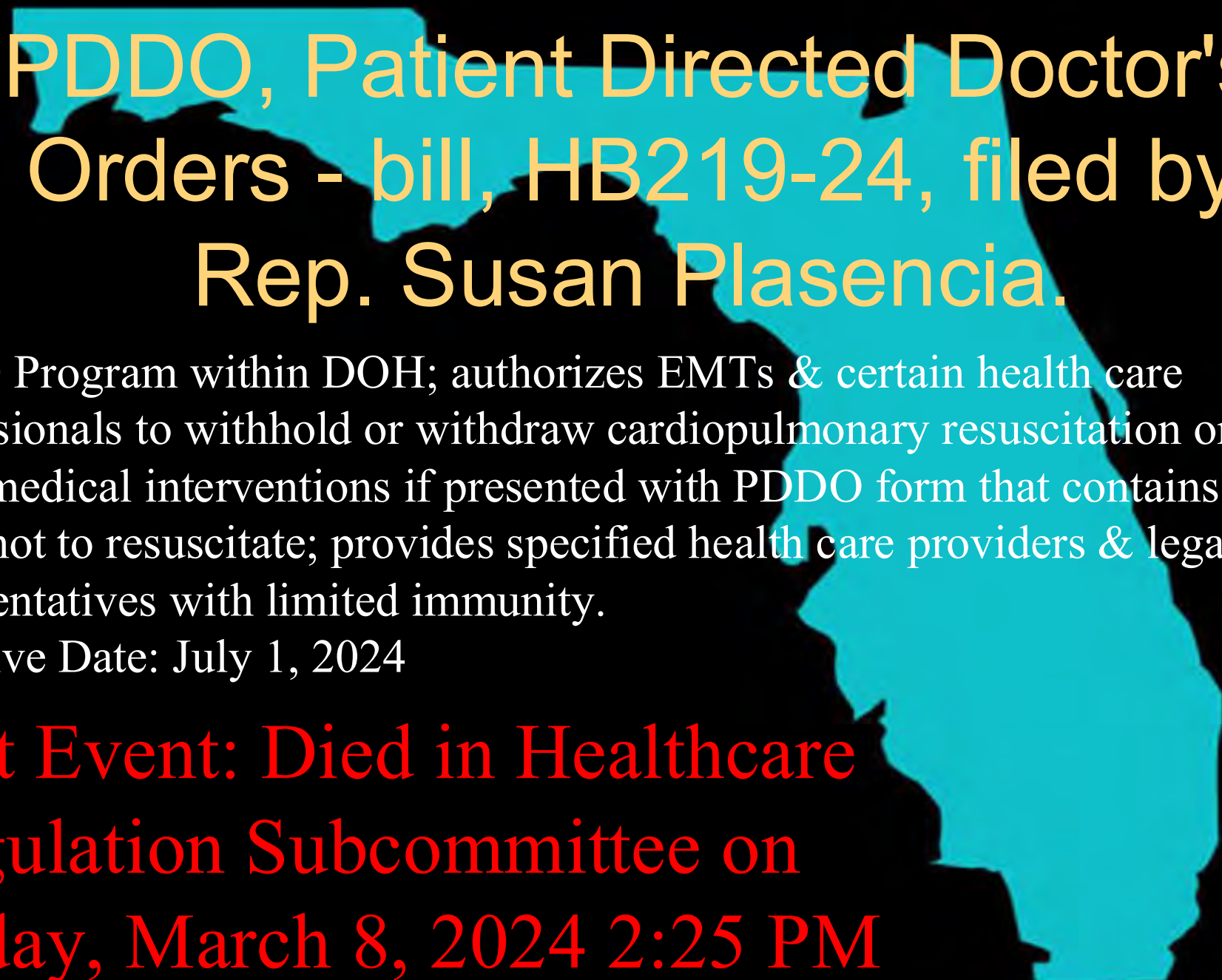
This POLST should be reviewed periodically and a new POLST completed if necessary when:

- (1) The person is transferred from one care setting or care level to another, or
- (2) There is a substantial change in the person's health status, or
- (3) The person's treatment preferences change.

To void this form, draw line through sections A through D on page 1 and write "VOID" in large letters.

Review of this POLST Form

Review Date	Reviewer	Location of Review	Review Outcome
			<input type="checkbox"/> No Change <input type="checkbox"/> Form Voided <input type="checkbox"/> New form completed
			<input type="checkbox"/> No Change <input type="checkbox"/> Form Voided <input type="checkbox"/> New form completed
			<input type="checkbox"/> No Change <input type="checkbox"/> Form Voided <input type="checkbox"/> New form completed



PDDO, Patient Directed Doctor's Orders - bill, HB219-24, filed by Rep. Susan Plasencia.

PDDO Program within DOH; authorizes EMTs & certain health care professionals to withhold or withdraw cardiopulmonary resuscitation or other medical interventions if presented with PDDO form that contains order not to resuscitate; provides specified health care providers & legal representatives with limited immunity.

Effective Date: July 1, 2024

**Last Event: Died in Healthcare
Regulation Subcommittee on
Friday, March 8, 2024 2:25 PM**

Ethical Will (Zava'ah)

The ethical will is a document designed to pass ethical values from one generation to the next.

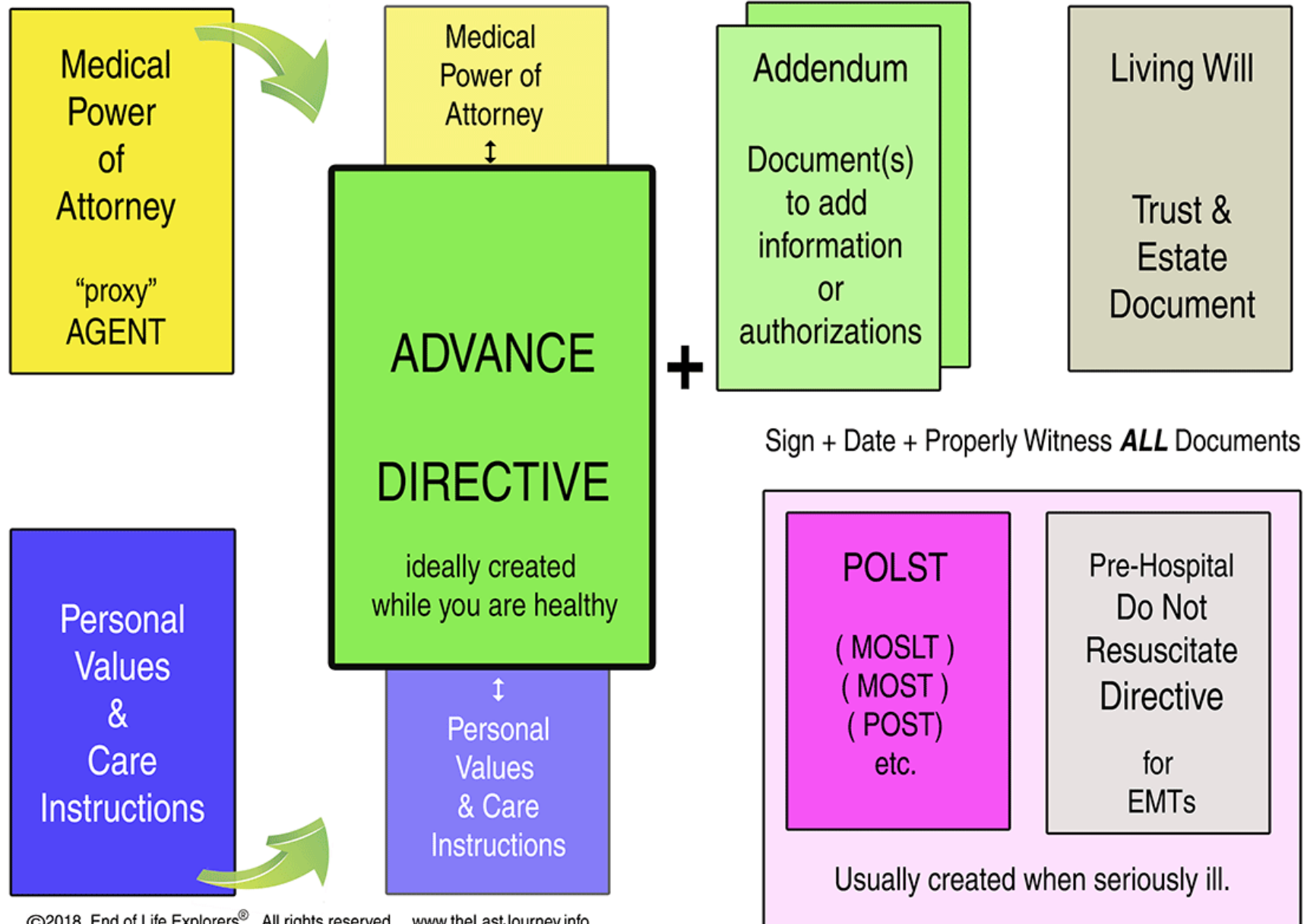


The original template for its use came from Genesis 40:1-33. A dying Jacob gathered his sons to offer them his blessing and to request that they bury him not in Egypt, but instead in Canaan in the cave at Machpelah with his ancestors.

The purpose of the ethical will is pass on wisdom and love to future generations.

- Cultural and spiritual values
- Blessings and expressions of love for, pride in, hopes and dreams for children and grandchildren
- Life-lessons and wisdom of life experience
- Requests for forgiveness for regretted actions
- Rationale for philanthropic and personal financial decisions
- Stories about the meaningful “stuff” for heirs to receive
- Clarification about and personalization of health directives
- Requests for ways to be remembered after death.

Forms for Advance Care Planning



Advance Directive Documents

- ❑ Last Will and Testament (Trustee designation)
- ❑ DPOA (often with medical DPOA)
- ❑ Living Will (often with HCS designation)
- ❑ Health Care Surrogate designation
- ❑ Ethical Will
- ❑ Florida DNRO (yellow form)
- ❑ CMO
- ❑ DNAR
- ❑ AND
- ❑ Portable medical orders go by 15 different names: POLST/ MOLST/ POST /MOST /TPOPP/ COLST/ DMOST/ IPOST/ TOPP/ LaPOST
- ❑ PDDO (Florida)
- ❑ Supportive Decision Making Agreement

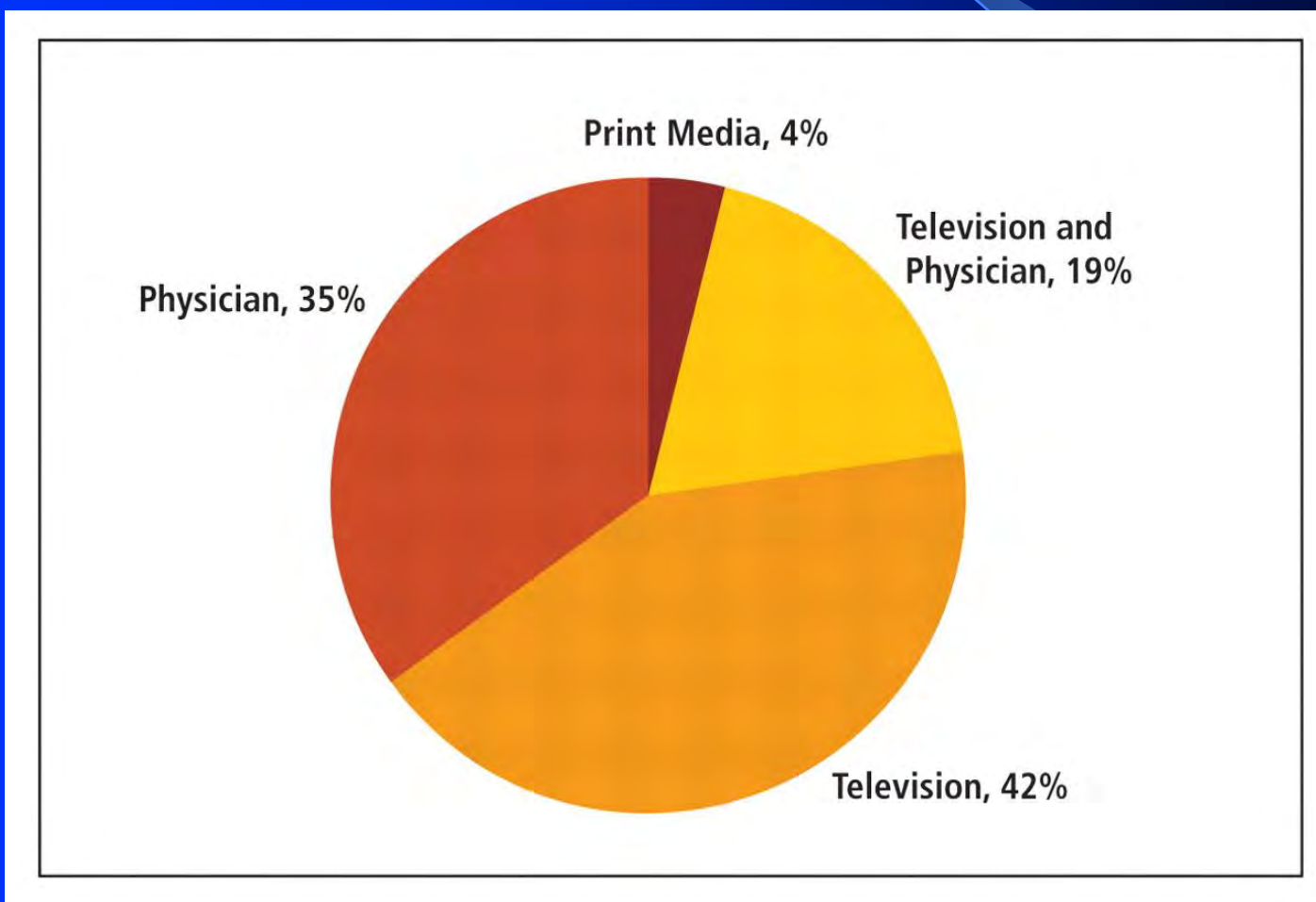
Supported Decision Making Agreement

Play (A)

▶ ▶ 🔊 0:00 / 2:31

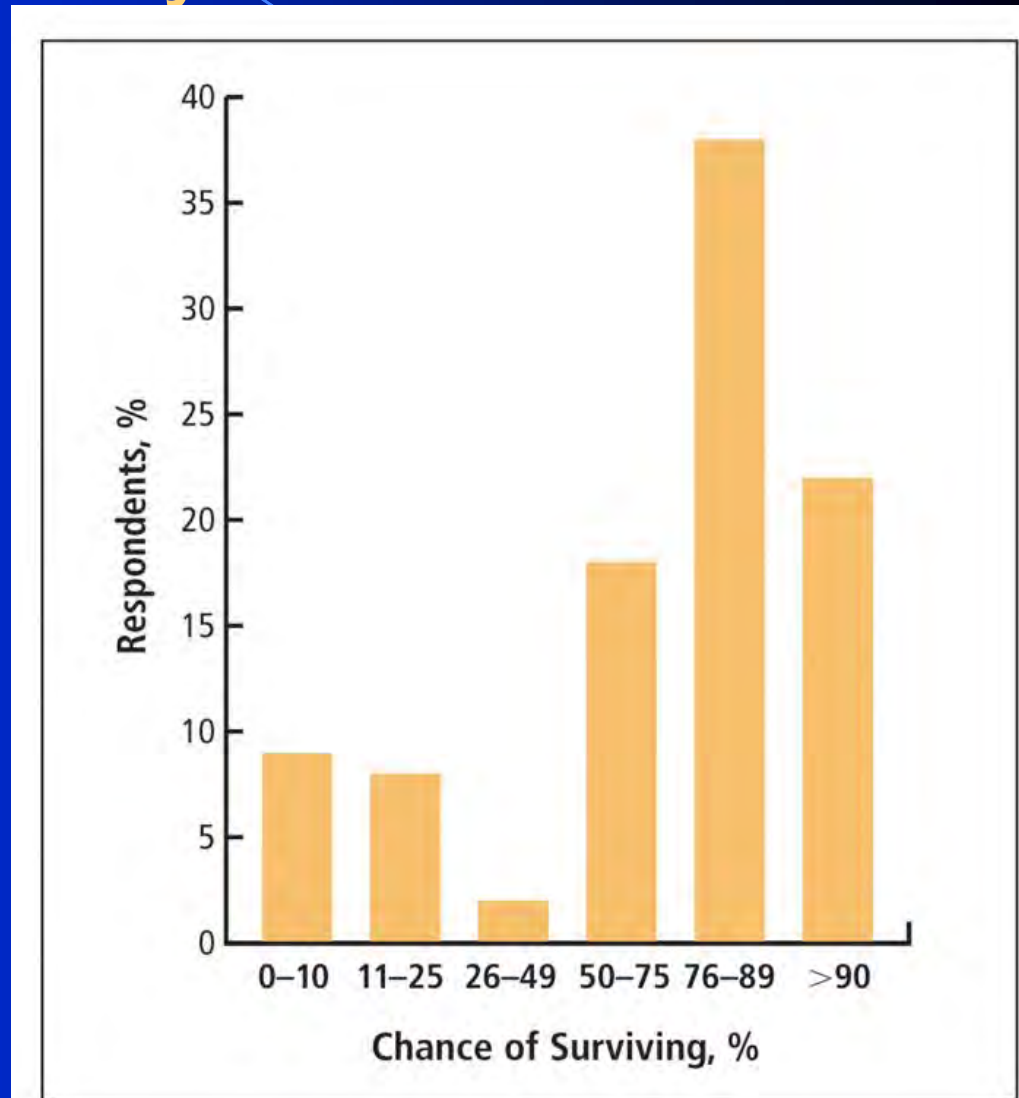


How Misconceptions Among Elderly Patients Regarding Survival Outcomes of Inpatient Cardiopulmonary Resuscitation Affect Do-Not-Resuscitate Orders



Misconceptions Among Elderly Patients Regarding Survival Outcomes of Inpatient Cardiopulmonary Resuscitation

- >60% of older pts over 65 believe there is a >75% chance they will be successfully resuscitated



Facts regarding code survival and outcomes

Code success in hospital setting overall survival to discharge range from 12-17% for all populations with <8 % surviving 30 days post hospital (UTD Jan 2024)

Patients with stable metastatic cancer have a 6.2% survival to discharge rate. If their condition is deteriorating in hospital, survival drops to 0% (Cancer 2001, 92:1905-1912)

Study of 434,000 Medicare pts found those 85 and older had a 6% chance of surviving hospitalization, and chronically ill elderly have < 5% chance of leaving hospital. Of the survivors, >50% will die within a year post arrest.

Cardiac arrest in community and nursing facilities have similar outcomes to each other and about 1/2 to 1/3 of the success of a hospital setting

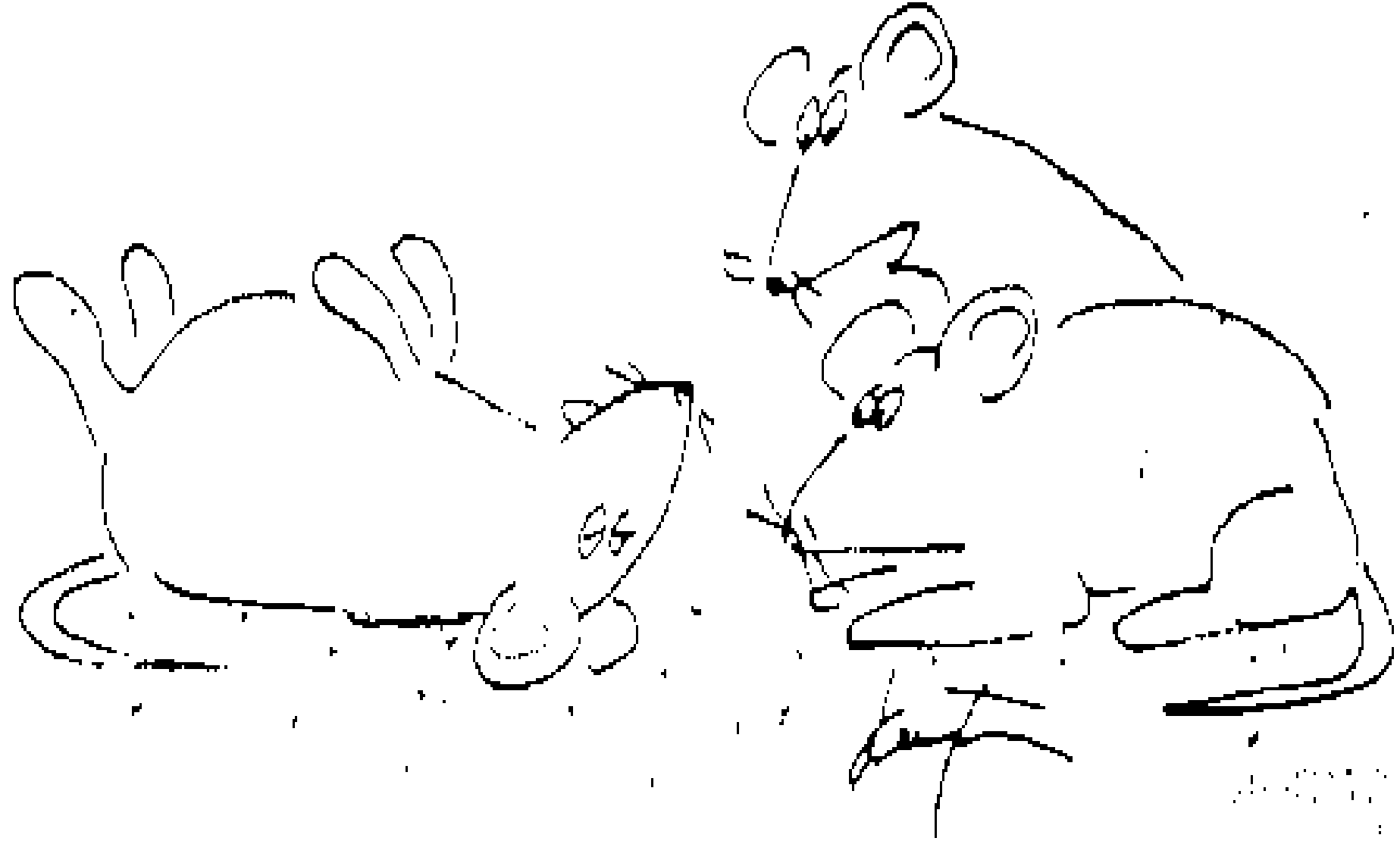
Decreased likelihood of survival to discharge:

- Age
- Cancer especially metastatic CA
- Cerebrovascular accident
- Congestive heart failure
- Homebound status
- Hypotension
- Pneumonia
- Sepsis
- Serum creatinine level above 1.5 mg/dL

Are cardiac patients more likely or less likely to survive resuscitation?

Acute myocardial infarction on admission and a history of coronary artery disease were both associated with an increased likelihood of survival to discharge.

Despite initiatives to require discussion of Advanced Directives with patients on hospital admission, the DNR order is written on approximately 3-4% of the hospitalized patients in U.S.



*"There's only one thing we can do to save him.
Mouse-to-mouse resuscitation."*

Life-sustaining treatments

- Resuscitation
- Elective intubation
- Surgery
- Dialysis
- Blood transfusions, blood products
- Diagnostic tests
- Artificial nutrition, hydration
- Antibiotics, O₂
- Other treatments
- Future hospital, ICU admissions





Legal Status, Medical Aid in Dying, 5/25/2020



Bills or court cases active in 2019-20, but defeated, tabled, or withdrawn



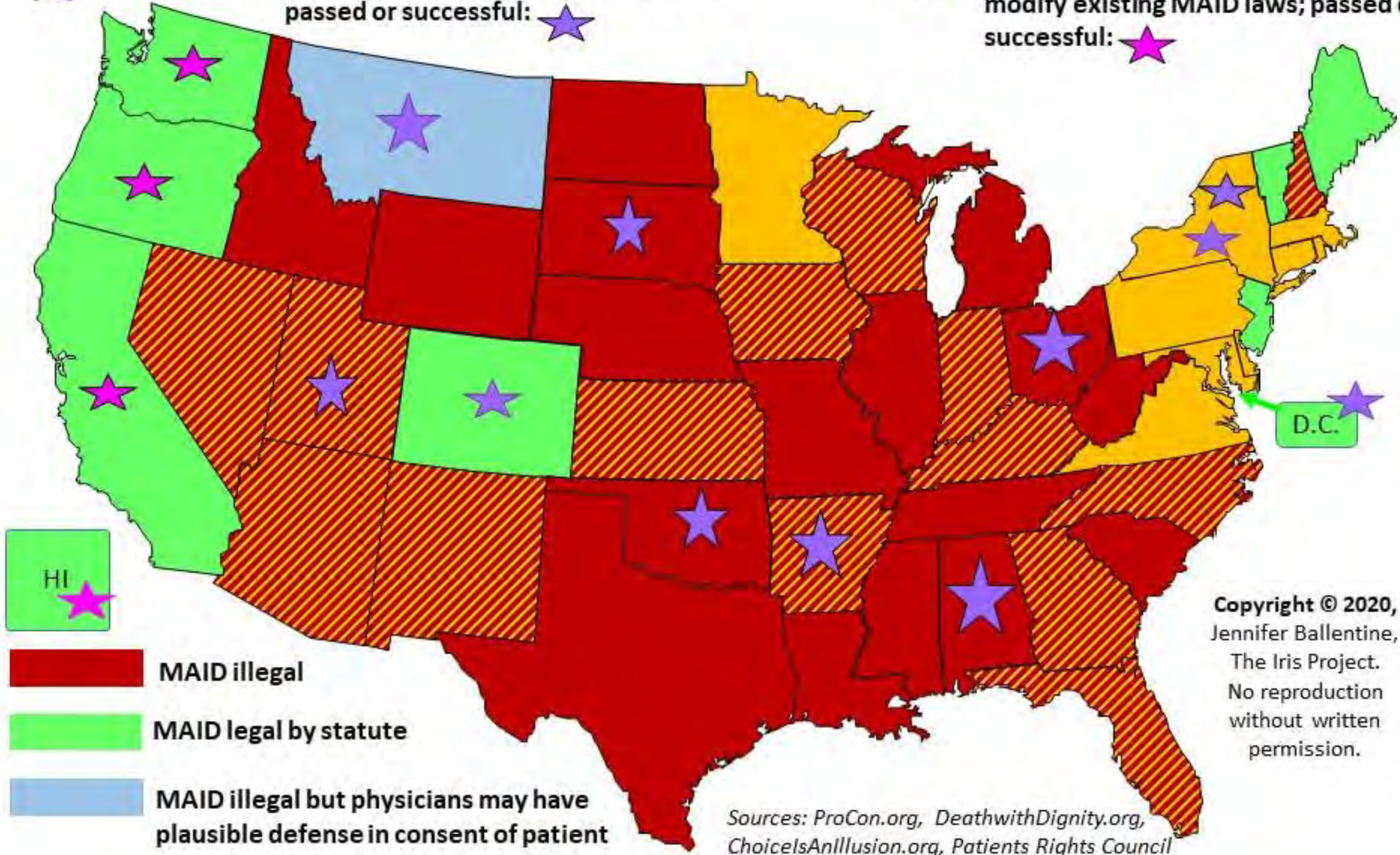
Active bills or court cases to legalize MAID, 2019-20



Bills or court cases to limit, ban, or criminalize MAID; passed or successful:



Bills or court cases to expand or modify existing MAID laws; passed or successful:



MAID illegal



MAID legal by statute



MAID illegal but physicians may have plausible defense in consent of patient

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Sources: ProCon.org, DeathwithDignity.org, ChoicelsAnIllusion.org, Patients Rights Council

FMDA Post-Acute and Long-term Care Facility



"He's our new Palliative Specialist!"

Determining capacity to give informed consent

- Problem treatment would address
- What is involved in the treatment / procedure
- What is likely to happen if the patient decides not to have the treatment
- Treatment benefits
- Treatment risks (common and severe)
- Other options/alternatives

Special Circumstances: Health Care Surrogate Limitations

- Making End of Life Decisions Without Clear Advanced Directives(Living Will) –degree of certainty varies by state
- Termination of Pregnancy
- Voluntary admission to psychiatric facility
- Electro Convulsive Therapy
- Futile Care



“OK, OK,
you guys
have had
your chance
- the horses
want
another
shot at it.”



The changing paradigm

- Paternity
- Autonomy/Self-determination
- Mutuality
 - Shared decision making
 - Patient/Family centered care



Models of decision making

TABLE 4.3

Models of treatment decision-making in a doctor-patient dyad

Analytical stages		Paternalistic (intermediate)	Shared (intermediate)	Informed
Information exchange	Flow	One way (largely)	Two way \rightleftarrows	One way (largely)
	Direction	Doctor \rightarrow patient	Doctor \leftrightarrow patient	Doctor \rightarrow patient
	Type	Medical	Medical and personal	Medical
	Amount ^a	Minimum legally required	All relevant for decision-making	All relevant for decision-making
Deliberation		Doctor alone or with other doctors	Doctor and patient (plus potential others)	Patient (plus potential others)
Deciding on treatment to implement		Doctors	Doctor and patient	Patient

^a Minimum required.

QUESTIONS WE NEED TO ASK?

Dr. Ronnie Rosenthal, professor of surgery and geriatrics at Yale School of Medicine and co-leader for the Quality in Geriatric Surgery Project

Dr Zara Cooper associate professor of surgery at Harvard Medical School

- ❑ What does living well mean to you?
- ❑ How does your health affect your day-to-day life?
- ❑ What do you hope to do in the next year?
- ❑ What should I know about you to give good care?
- ❑ Regarding health, what's most important to you?
- ❑ What are you expecting to gain from this procedure?
- ❑ What conditions or treatments worry you the most?
- ❑ What abilities are so critical to you that you can't imagine living without them?

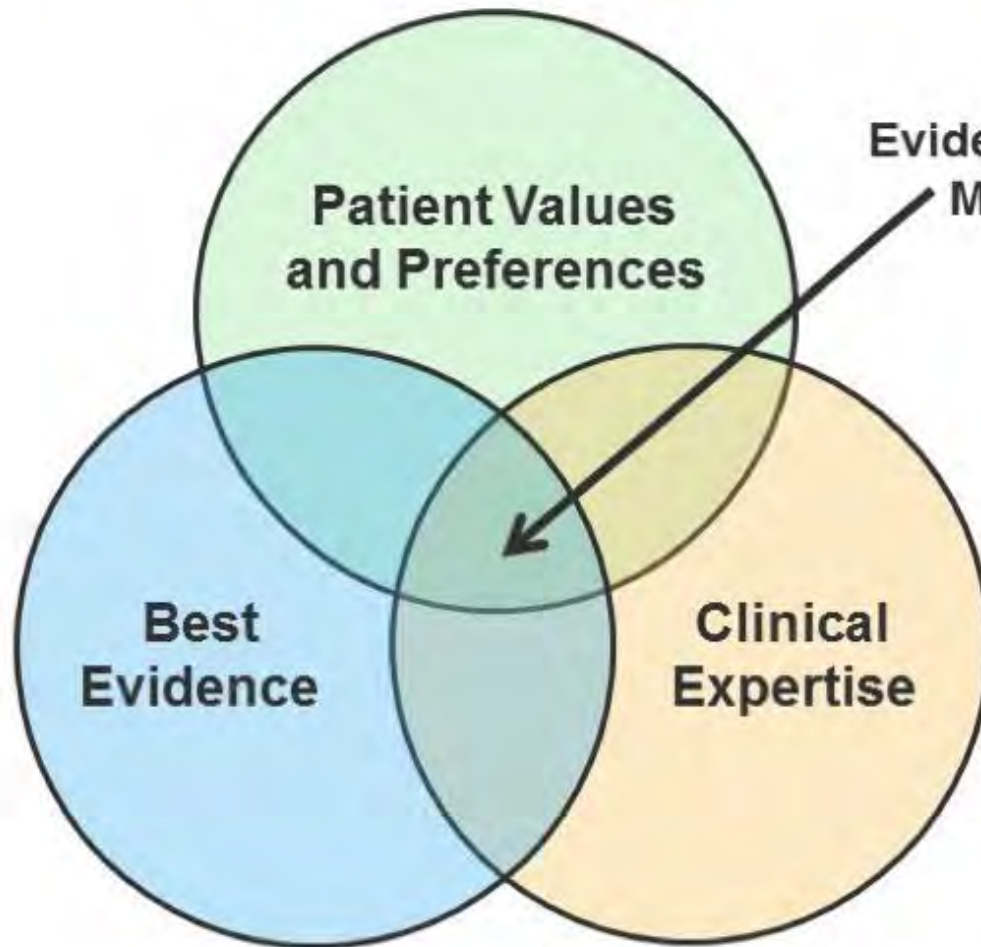
“Older patients, it turns out, often have different priorities than younger ones. More than longevity, in many cases, they value their ability to live independently and spend quality time with loved ones”

Dr. Clifford Ko, professor of surgery at UCLA's David Geffen School of Medicine



FLIRTING WITH DEATH

Components of Evidence-Based Medicine



**Evidence-Based
Medicine**

...in pursuit of the
best possible
outcomes

Communication is the key

- Many conflicts occur because of lack of communication between medical staff, patient, and family
- Most desirable to communicate before major dilemmas occur (if possible) so that everyone is comfortable with the treatment plan.
- Care plan meetings, frequent telephone and face-to-face communication by physicians, health-care extenders, nursing staff, patients, and families

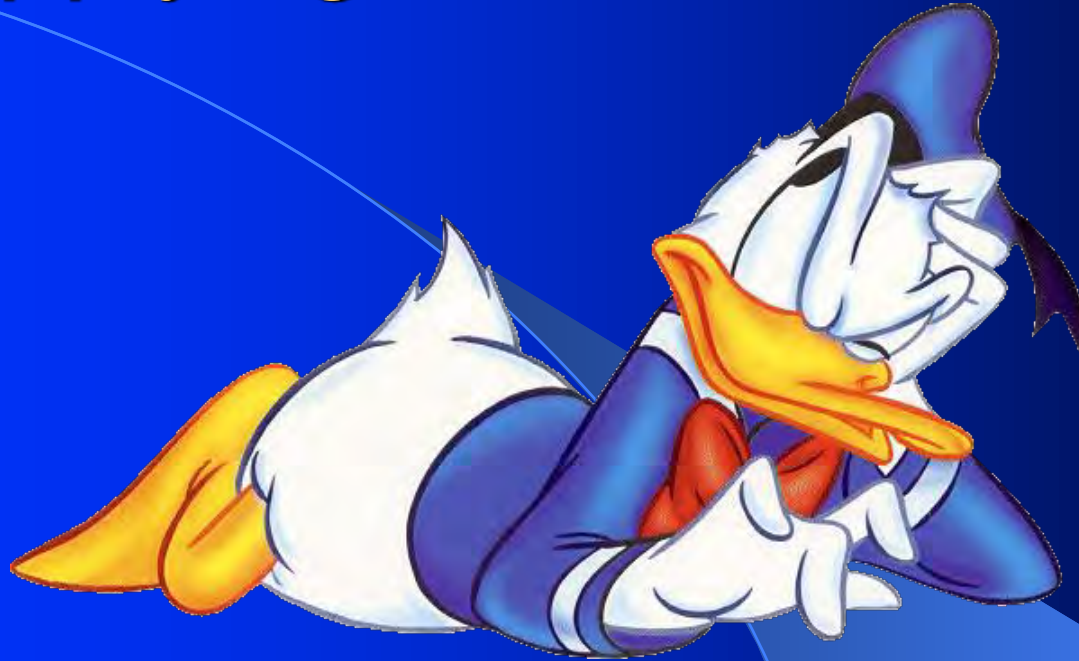


*“Are you sure you’re telling
me everything?”*

“Seinfeld” The Comeback (1997)



Applying Advance directives

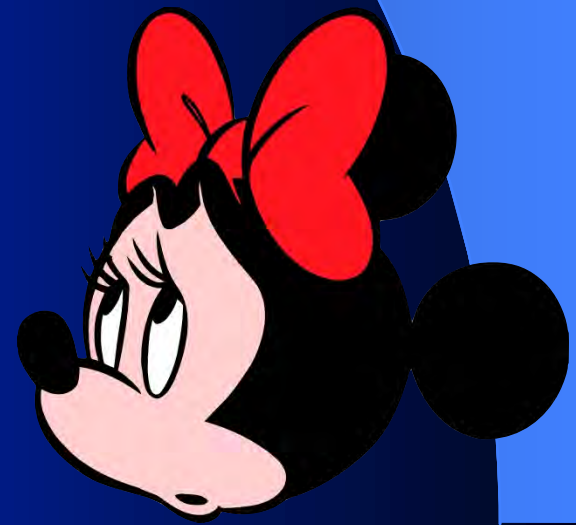


Case Scenarios

Minnie is readmitted to your SNF following a stroke. She has mild cognitive impairment. She has no Living Will or HCS designation. She is noted to have dysphagia with aspiration. She refuses all food and medicine. Both her husband, Mickey and their daughter, Ann, want a feeding tube, and her husband signs the informed consent.



Do you order G-tube placement?



Do you order G-tube placement?

- A. YES
- B. NO
- C. NOT ENOUGH INFO
- D. Feeling too groggy from a big meal to think clearly right now

Bert has vascular dementia and suspected sepsis. He has no written Living Will or HCS documentation. His brother, Ernie, visits Bert at your LTC facility everyday. Bert's son, Barney, has never called nor seen his father since his LTC admission 3 yrs ago. His son, Barney, is notified and requests CMO. Ernie wants Bert to be sent to hospital.

Who makes the decision?



Who makes the decision?

- A. Ernie, the involved brother
- B. Barney, the distant son
- C. Courts need to decide
- D. Have all involved parties watch TV episodes of Barney and Sesame Street together before making their final decision.

Raggedy Ann has dementia and needs THR after a fracture. You determine Ann is incapacitated and therefore cannot give informed consent.

Her boyfriend, Donald, has Durable Power of Attorney.



Can he give consent?

Can he give consent?

- A. YES
- B. NO
- C. NOT ENOUGH INFO
- D. Only if Donald Duck puts on some pants?

Bert is alert, oriented, but depressed.

You have discovered that he has cancer. Bert's son, Mickey, the lawyer, and Bert's wife, Barbie, don't want Bert to know this as they feel this info will make him severely depressed, and they believe he will give up.

Do you tell him anyway?



Do you tell him anyway?

- A. YES, the patient has the right to know what is going on and needs all pertinent information so that he can make an informed decision
- B. NO, the family knows the patient better than you do and their request should be honored
- C. Consult psychiatry to get an opinion
- D. Consult the patient.

Ann is admitted to your LTC facility with diagnosis of dysphagia due to prior stroke and vascular dementia with aspiration. Ann has a Living Will and Health Care Surrogate form naming her frail elderly husband as her HCS and her daughter, Barbie as her alternate HCS. Barbie demands G-tube and threatens to sue if her mother is allowed to aspirate.

Do you insert G-tube?



Do you insert G-tube?

- A. YES
- B. NO
- C. NOT ENOUGH INFO
- D. Offer a J-tube instead, as the risk of aspiration is proven to be lower

Barney has been your patient for over 25 years and is now well over 100 years old. You have discussed EOL issues, and Barney has made it clear to you that when his time comes, he is ready to die. He has completed a Living Will and a DNRO (including the wallet sized DNRO form). While at a restaurant with friends, he chokes and has a cardiopulmonary arrest. His well-meaning friends start CPR and call 911. He is successfully resuscitated and stabilized on a ventilator in the ICU but still unconscious.

His family arrives at the ICU and demands that Barney's wishes be carried out and that he be taken off the ventilator immediately. Do you comply?



Do you remove the ventilator?

- A. YES.
- B. NO.
- C. NOT ENOUGH INFO
- D. Resign from the case and turn the patient over to the critical care doc to figure it out.

Woody has terminal widespread metastatic cancer that has failed all therapy. While in the nursing facility, he expressed to his wife, family, and you that he wants to go home with Hospice and comfort measures only. Prior to leaving the building, the patient vomits, has a drop in blood pressure, and lapses into a coma. Wife demands you send him to the hospital.

□ Do you call “911”?



Do you call “911”?

- A. YES
- B. NO
- C. Call Hospice instead
- D. Call Buzz Lightyear



Ann has dementia and terminal disease and lacks capacity. She has no Living Will. Her son, Mickey, the attorney, completes a Living Will document through his legal office which he signs and has notarized on her behalf.

Is this document valid?



Is this document valid?

- A. YES
- B. NO
- C. Only if 2 witnesses sign the document
- D. Use your “Call a Friend” lifeline and get Attorney Kane on the phone

Woody is a presumed healthy 59 y.o. man who was hospitalized with the flu. Upon hospital discharge, he suffers a sudden cardiac event with coma. EEG shows minimal brain activity and no chance of recovery documented by 2 separate neurologist. He has multi-system failure and is already on a ventilator. He has no Living Will, but his family believes he would want everything done. His kidneys are failing.



Do you begin dialysis per HCS's request?

Do you begin dialysis?

- A. YES. The patient has previously expressed his advanced directives orally, and his family acting as his proxy desires dialysis knowing the patient will die without it
- B. NO. Patient is not going to get better.
- C. Time to call the Ethics committee
- D. Defer the decision to the nephrologist.



"We can't pull the plug. We're all still on her insurance."

PAUL
NOTH

Mickey and Minnie Mouse went through an amicable divorce after 40 years of marriage. Two years after their marriage, Minnie Mouse completed a living will naming her husband, Mickey, as her HCS, and her maid of honor, Daisy Duck as her HCS alternate. Mickey and Minnie have one 36 y.o. daughter, Barbie. Minnie Mouse is incapacitated in a SNF. Despite their divorce, Mickey Mouse, visits her every evening to help her eat dinner. Minnie Mouse fell at the SNF and fractured her hip and requires surgery



Who signs the consent for surgery?

Who signs the consent for surgery?

- A. Mickey, Minnie's written and documented designated health care surrogate on Minnie's properly completed and witnessed living will, who understands Minnie's wishes after 40 years of marriage and clearly cares about her well-being
- B. Daisy Duck, her best friend and health care surrogate alternate
- C. Barbie, her adult daughter, and healthcare surrogate per the Florida proxy statute as Minnie is no longer married to Mickey.
- D. Walt Disney

Goofy is ...well... goofy. He is incapacitated. The psychiatrist recommends ECT. His documented health care surrogate, Pluto, signs consent.



Do you perform ECT?

Do you perform ECT?

- A. YES
- B. NO
- C. NOT ENOUGH INFORMATION
- D. Since Goofy and Pluto are both dogs, maybe you are the one that needs some serious psychiatric intervention

Mickey and Minnie have a 13 y.o. child, Anne. They would like their close friend, Dr. Barbie, to be Anne's HCS and fill out a HCS form naming Barbie as Anne's HCS.



Is this form legal in Florida?

Is this form legal in Florida?

- A. YES, but only if Dr. Barbie is not Ann's doctor
- B. YES, this is legal in Florida
- C. NO, this is not legal in Florida
- D. I will defer to Judge Barbie



Daisy has been living in Orlando with Donald for the past 43 years (although they were never officially married). Her living relatives are a 17 y.o. son and a 19 y.o. niece. Daisy has never completed a Living Will or HCS document. She becomes ill and is now incapacitated.



Who make medical decisions on Daisy's behalf?

Who makes medical decisions on Daisy's behalf?

- A. Donald
- B. Her son
- C. Her niece
- D. Clinical Social Worker appointed by the Ethics Committee

Minnie Mouse is declining rapidly in her SNF. She is widowed. She is still full code.

She does not have a Living Will, POLST or DNR.

Mickey Mouse, her only child, has been incarcerated for murder with a life sentence and has not seen his mother for over 10 years.



Can Mickey still make end of life decisions for his mother despite being a convicted felon ?

Can Mickey still make end of life decisions for his mother despite being a convicted felon ?

- A. NO... as a felon, he loses his legal rights.
- B. YES... he is still the proxy by state law
- C. Not enough information
- D. What jury would ever convict Mickey Mouse?

Barney is 102 years old and breaks his hip .
Fortunately, his best friend and well-documented
healthcare surrogate, Winnie, was present,
instructed staff to call “911” and follows Barney
to the hospital.

Winnie signs the consent for surgery.



Can surgery proceed?



Can surgery proceed?

- A. YES
- B. NO
- C. NOT ENOUGH INFORMATION
- D. Can we go home?

Minnie is a 69 year old alert, oriented retired nurse with severe COPD from smoking. She had a psych consult and is not depressed. She has a Living Will. She has been hospitalized and intubated with AECOPD and pneumonia on several occasions. She is now hospitalized with recurrent pneumonia and impending respiratory failure. She will die without BiPAP or intubation but refuses both despite potential reversibility once pneumonia is treated.



Do you let her die?

Do you let her die?

- A. YES – pt has the right to refuse treatment
- B. NO - her Living Will is only valid if patient has a terminal illness with no reasonable chance of recovery.
- C. Ask her family to intervene
- D. Consult ethics committee



Barney is a 65 y.o. convicted convict with end stage pulmonary disease. He has no known relatives or close friends. He has no Living Will or HCS form completed. While in jail he developed pneumonia with sepsis and prolonged hypoxia with severe brain damage. He is now comatose in your ICU for past 6 weeks on a ventilator.

Attending hospitalist, pulmonologist and neurologist document no chance of recovery



Can you discontinue
the vent?

Can you discontinue the vent?

- ❑ A. YES
- ❑ B. NO
- ❑ C. Consult Ethics committee to appoint licensed clinical social worker to make the decision.
- ❑ D. Start a guardianship process through the judicial system

- ❑ Minnie is a 95 y.o. frail WF with end stage dementia who resides in your long-term care facility.
- ❑ Her daughter, Daisy, originally was her original DPOA for finances and healthcare and Minnie's brother (who is now deceased) was the alternate.
- ❑ 3 years ago, the patient moved away from her daughter and close to her granddaughter, Barbie.
- ❑ Barbie was given DPOA for finances only and Barbie's spouse, Tammy, was alternate DPOA.
- ❑ The patient has no written Living Will, but Barbie recalls her grandmother telling her 30 years ago that she wanted everything done.



You feel coding this patient would be would be cruel and pointless. What do you do?



What do you do?



- A. Keep her a Full Code per the wishes of her granddaughter, Barbie, the DPOA, who recalls that the patient wanted everything done.
- B. Consult her daughter, Daisy.
- C. Ask for guardianship with the court system
- D. NOT SURE



Ann is a 65-year-old woman with metastatic, non-small-cell CA of the lung, COPD, and HTN who presents with progressive SOB and back pain. She has acute tachypnea and O2 sat of 84% on 4L NC. CT scan shows marked progression of her disease and new metastases to her spine. You begin a discussion about advance directives and code status. The patient asks for guidance regarding resuscitation.

- What do you tell her regarding her odds of surviving a code in the hospital?



What do you tell her regarding her odds of surviving a code in the hospital?



- A. 20%
- B. 5-10%
- C. She will not survive CPR
- D. Don't give her odds as the decision should be left to the patient

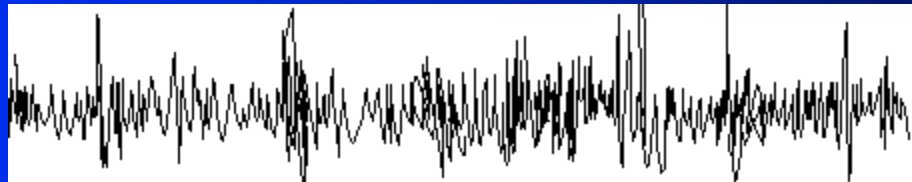
Goofy has no Living Will. He had an intracranial bleed and is now on a ventilator which is not weanable. His wife, Minnie, wants the ventilator withdrawn as he expressed wishes with her privately that he would not want to be kept alive on a ventilator.



Can you pull the plug?



SCENARIO #1: Goofy has brain function on EEG. The neurologist feels, however, that there is no chance of neurological recovery. You agree and both of you document this on the chart.



Can You Pull The Plug?

- A. YES
- B. NO
- C. NOT SURE

SCENARIO #2: Pulmonologist talks to you, the attending physician, on the phone and both of you agree that the patient is terminal and life support should be withdrawn. The pulmonologist documents this conversation on the chart.

Can You Pull The Plug?

- A. YES
- B. NO
- C. NOT SURE

SCENARIO #3: The pulmonologist and you, the attending physician, agree that the patient is terminal and document. The neurologist and the cardiologist, however, disagree and document.

Can You Pull The Plug?

- A. YES
- B. NO
- C. NOT SURE

Daisy is 94 y.o. and has end stage COPD. She has no known family, close friend, or Health Care Surrogate. She has spoken to you, her physician, regarding wishes for no heroics, but she has not filled out a written Living Will. She presents with respiratory failure and will die if not intubated.

What do you do?



What do you do?

- A. Intubate her
- B. Honor her previously expressed wishes and institute CMO only
- C. Ethics Committee consultation
- D. Not enough information

- ❑ Minnie is a 85 y.o lady who suffered TBI following MVA 7 years ago. She is incapacitated.
- ❑ Her husband, Mickey, is her documented HCS & DPOA. There is no alternate and no children.
- ❑ Mickey hired Daisy as a personal CG for Ann.
- ❑ 3 years ago, Minnie, was admitted to a LTCF.
- ❑ 1 year later, unbeknownst to LTCF, Mickey had Minnie sign divorce papers, and he married Daisy.
- ❑ Mickey has continued to make medical decisions for his ex-wife, Minnie, over the past 2 years.
- ❑ Minnie's only sibling, Buzz, wants to take over decision making and has hired an attorney for guardianship.



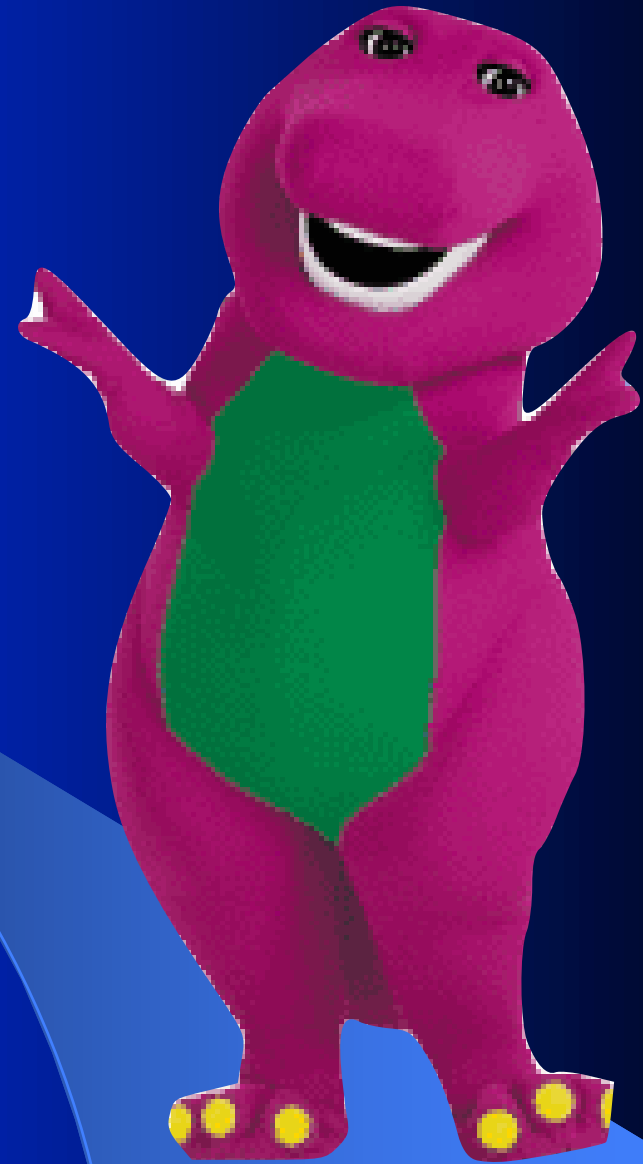
Who makes decisions for this patient?

Who Makes Decisions for this Patient?



- A. Mickey
- B. Minnie's Brother, Buzz
- C. Daisy
- D. Not enough info

Barney presents to the ER with a ruptured abdominal aortic aneurysm. He is initially alert and oriented and adamantly refuses emergency surgery. After losing consciousness from blood loss, his wife, Minnie, demands that you operate, and she signs consent.



What do you do?

What do you do?

- A. Operate per the wife's wishes
- B. Don't operate per the patient's wishes before he slipped into a coma
- C. Consult Ethics Committee
- D. Call your malpractice attorney ASAP

Woody, attending a medical lecture, complains of severe auditory pain after listening to a talk on Advanced Directives. He asks the Doc to end it all.



What do you do?

Thank You

Applaud loudly as the Doc LeVine and Attorney Kane end their lecture



THE END





Barbie is 16 y.o. unaccompanied
homeless girl in Florida with a 2 y.o.
child that requires surgery.



Can she give consent?

Can she give consent?

- A. YES - she is the mother of the child and has no known family
- B. NO – she is a minor per Florida laws and a Clinical Social Worker assigned by the hospital Ethics committee would be required to give consent.
- C. Ask the 2 y.o. what she wants with the understanding that 2-year-olds often say “no” to everything.

Barbie is now 17y.o., and one of the elderly volunteers who worked with her and befriended her 1 year ago, was so impressed with her maturity, kindness, and knowledge that he listed Barbie as his only HCS in his Living Will. The volunteer is now comatose with a stroke and needs consent for intervention.



Who gives consent?

Who can give consent?

- A. Barbie as she is listed as the HCS on a properly completed and witnessed Living Will
- B. The closest adult relative or friend per the proxy statute
- C. Clinical Social Worker assigned by the hospital Ethics committee.
- D. Ken

Ms. Piggy is a mother of two small children, Bert and Ernie.

She is hemorrhaging from a miscarriage and will die without blood transfusion. She refuses.

Do you administer blood?



Do you administer blood?

- A. YES
- B. NO
- C. Request judicial intervention
- D. Not a geriatric question... Next slide please.